

## **Huaxin Cement Co., Ltd**

### **Announcement on 2018 Corporate Bonds Tracking Rating Report**

To the best of their knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Pursuant to the relevant provisions contained within the “Measures for the Administration of the Issuance and Transaction of Corporate Bonds” issued by CSRC (China Securities Regulatory Commission) and “Rules for Listing of Corporate Bonds of Shanghai Stock Exchange”, the Company has authorized China Chengxin Securities Rating Co., Ltd to track rating for the credit situation of “12 Huaxin 02”, “12 Huaxin 03”, “16 Huaxin 01” issued by the Company.

On the basis of comprehensive analysis and appraisal of the Company’s operational situation, industry and other aspects, China Chengxin Securities Rating co., Ltd has issued “Huaxin Cement Co., Ltd 2012 Corporate Bonds (the first tranche, the second tranche) Tracking Rating Report (2018)”, “Huaxin Cement Co., Ltd 2016 Corporate Bonds (the first tranche) Tracking Rating Report (2018)”. “12 Huaxin 02”, “12 Huaxin 03”, “16 Huaxin 01” were upgraded from AA+ to AAA, the main credit rating was lifted from AA+ to AAA and rating outlook was maintained “stable”.

The detailed tracking reports mentioned above have been released at the website of Shanghai Securities Exchange ([Http://www.sse.com.cn](http://www.sse.com.cn)).

It is hereby announced the above.

Huaxin Cement Co., Ltd  
Board of Directors  
April 24, 2018